

## Index Performance

Global Indices	LTP	1D Chg.	1D % Chg.
Dow 30	28,036.22	31.33	0.11%
S&P 500	3,122.03	1.57	0.05%
FTSE 100	7,307.70	4.76	0.07%
DAX	13,207.01	-34.74	-0.26%
Nikkei 225	23,384.14	-32.62	-0.14%
Nasdaq	8,549.94	9.11	0.11%
Indian Indices	LTP	1D Chg.	1D % Chg.
Nifty 50	11,884.50	-10.95	-0.09%
BSE Sensex	40,284.19	-72.50	-0.18%
Nifty Bank	30,992.10	-16.3	-0.05%
Nifty Midcap 100	16,931.45	127.60	0.76%
Nifty Smallcap 100	5,688.40	13.15	0.23%
Forex Rates	LTP	1D Chg.	1D % Chg.
USD/INR	71.85	0.05	0.08%
EUR/INR	79.48	0.26	0.33%
GBP/INR	93.14	0.68	0.74%
JPY/INR	0.66	0.00	-0.15%

Commodities	LTP	1D Chg.	1D % Chg.
Silver Dec-2019	44,682	237	0.53%
Crude Oil WTI Nov-2019	4,084	-50	-1.21%
Gold Dec-2019	3,947	-21	-0.53%
Refined Gold Dec-2019	38,238	244	0.64%
Natural Gas Nov-2019	187	-7.4	-3.81%
Aluminium Nov-2019	131	-0.1	-0.08%

## Fund Flows

Cash (Rs Crores)	Gross Purchase	Gross Sales	Net Buy/Sales
FII	4,375.80	4,646.46	-270.66
DII	3,338.82	3,029.37	309.45

F&O	FII Index Fut	FII Index Opt
	1,966.13	2,265.06
	151,563.79	151,150.34

Market Turnover: NSE	Latest	1D Chg.	1D % Chg.
Cash (INR cr)	33,619.08	-5,556.22	-14.18%
F&O (INR cr)	753,248.66	-109,690.48	-12.71%
Total	786,867.74	-115,246.70	-12.74%

Market Volatility	Latest	1D Chg.	1D % Chg.
CBOE VIX	12.46	0.41	3.40%
INDIA VIX	15.76	0.73	4.82%

10 yrs Gsec Yield	Latest	1M Chg.	1D Chg.
US	1.81%	0.05	-0.03
India	6.48%	-0.33	-0.04

Nifty Supports	S3	S2	S1
Nifty	11820	11855	11888
Nifty Bank (NSEBANK)	30602	30751	30884

## News

**Indian Equities:** Stocks may open lower  
 \*Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could fall 18 points at the opening bell.  
 Overseas, Asian stocks were trading mixed on Tuesday as investors awaited clearer news on the progress of trade negotiations between the two major economies. US stocks eked out fresh all-time highs on Monday, notching slight gains as progress toward a so-called phase-one U.S.-China trade agreement remained elusive.  
**Corporate News**  
 \*Jaypee Infratech: Resolution plans of NBCC & Suraksha Realty received by Resolution Professional were placed before the meeting of Committee of Creditors.  
 \*TCS launches Microsoft business unit To help accelerate business transformation  
 \*PNB - In principal approval of alternate mechanism to amalgamation of Oriental Bank of Commerce and United Bank of India into PNB  
 \*Vodafone Idea and Bharti Airtel will increase tariffs effective December 1, 2019.  
 \*Infosys: COO UB Pravin Rao told CNBC-TV18 that there are no structured layoffs in the company; people are put on the performance improvement program every year.  
 \*Tata Steel outlines proposals for transformation programme to build a stronger and more sustainable business in Europe  
 \*Tata Communications provides Visteon with a fully managed software defined wide-area network  
**Indian Economy**  
 \*OPEC's share of India's oil imports fell to 73% in October, its lowest monthly share since at least 2011, tanker data from sources showed, as refiners shipped in fuel from the United States and other suppliers. India, the world's third-biggest oil importer, shipped in 4.56 million barrels per day (bpd) of oil in October, about 3.3% less compared with a year ago, data showed. Of that, it bought 3.43 million bpd from OPEC.

## Global Economy

\*Global financial services major Morgan Stanley expects US markets to underperform peers in 2020 as the dollar weakens and growth outside the United States to pick up amid monetary easing and receding trade tensions.

## NSE Indices / Sectoral Performance

	Latest	1D Chg.	1D % Chg.		Latest	1D Chg.	1D % Chg.
NIFTY BANK	30992.10	-16.30	-0.05%	NIFTY ENERGY	15883.20	26.55	0.17%
NIFTY IT	15295.25	-15.35	-0.10%	NIFTY PHARMA	7816.55	95.95	1.24%
NIFTY METAL	25399.65	40.85	1.63%	NIFTY MNC	13771.25	-29.55	-0.21%
NIFTY AUTO	8119.00	-34.90	-0.43%	NIFTY PSU BANK	2492.45	35.10	1.43%
NIFTY FMCG	31165.25	-124.45	-0.40%	NIFTY SERV SECTOR	16833.25	-4.55	-0.03%

## NSE Movers and Shakers

Top Gainers	Latest	1D Chg.	1D % Chg.	Top Losers	Latest	1D Chg.	1D % Chg.
Bharti Airtel	492.20	16.15	4.11%	YES Bank Ltd.	65.85	-2.9	-4.15%
Tata Steel	410.05	15.55	3.94%	Bajaj Auto Ltd.	3156.9	-58.45	-1.82%
UPL	549.00	18.70	3.53%	Britannia Ind.	3140.9	-54.65	-1.71%
Hindalco Indus.	193.60	5.85	3.12%	Mah. & Mahi	573.7	-9.35	-1.60%
Bharat Petroleum	521.75	15.20	3.00%	Hero MotoCorp	2502.9	-40.30	-1.58%

## Indian ADR Stocks

	Latest	1D Chg.	1D % Chg.		Latest	1D Chg.	1D % Chg.
Infosys ADR	9.86	0	0.00%	HDFC Bank ADR	61.39	-0.57	-0.92%
Tata Motors ADR	11.83	-0.02	-0.17%	ICICI Bank ADR	13.63	-0.11	-0.80%

## Nifty Resistance

	R3	R2	R1
Nifty	12023	11990	11955
Nifty Bank (NSEBANK)	31448	31315	31166

## NIFTY 50 Companies support and Resistance

TRADING SYMBOL	NAME OF COMPANY	S3	S2	S1	PP	R3	R2	R1
SUNPHARMA	Sun Pharmaceutical Industries Limited	406.50	412.25	418.50	424.25	430.50	436.25	442.50
INFRAEL	Bharti Infratel Limited	217.33	221.67	225.08	229.42	232.83	237.17	240.58
TCS	Tata Consultancy Services Limited	2,147.67	2,163.03	2,157.02	2,172.38	2,166.37	2,181.73	2,175.72
ASIANPAINT	Asian Paints Limited	1,741.90	1,751.30	1,746.65	1,756.05	1,751.40	1,760.80	1,756.15
INFY	Infosys Limited	701.60	703.30	706.60	708.30	711.60	713.30	716.60
TITAN	Titan Company Limited	1,153.25	1,156.70	1,157.60	1,161.05	1,161.95	1,165.40	1,166.30
UPL	UPL Limited	514.98	522.57	536.28	543.87	557.58	565.17	578.88
YESBANK	Yes Bank Limited	66.92	68.08	66.92	68.08	66.92	68.08	66.92
ICICIBANK	ICICI Bank Limited	491.32	495.03	497.02	500.73	502.72	506.43	508.42
DRREDDY	Dr. Reddy's Laboratories Limited	2,700.10	2,716.55	2,726.10	2,742.55	2,752.10	2,768.55	2,778.10
ULTRACEMCO	UltraTech Cement Limited	4,011.23	4,043.57	4,080.63	4,112.97	4,150.03	4,182.37	4,219.43
WIPRO	Wipro Limited	250.83	251.67	250.83	251.67	250.83	251.67	250.83
ITC	ITC Limited	249.82	250.63	250.62	251.43	251.42	252.23	252.22
IOC	Indian Oil Corporation Limited	130.73	131.37	131.93	132.57	133.13	133.77	134.33
KOTAKBANK	Kotak Mahindra Bank Limited	1,616.08	1,621.37	1,624.43	1,629.72	1,632.78	1,638.07	1,641.13
TECHM	Tech Mahindra Limited	744.33	748.17	750.63	754.47	756.93	760.77	763.23
HDFCBANK	HDFC Bank Ltd.	1,264.17	1,270.58	1,266.62	1,273.03	1,269.07	1,275.48	1,271.52
ONGC	Oil & Natural Gas Corporation Limited	133.28	134.37	133.93	135.02	134.58	135.67	135.23
HINDUNILVR	Hindustan Unilever Limited	2,038.73	2,049.27	2,054.28	2,064.82	2,069.83	2,080.37	2,085.38
LT	Larsen & Toubro Limited	1,363.83	1,375.92	1,369.63	1,381.72	1,375.43	1,387.52	1,381.23
AXISBANK	Axis Bank Limited	711.73	714.77	719.43	722.47	727.13	730.17	734.83
HDFC	Housing Development Finance Corporation Limited	2,209.03	2,215.77	2,227.38	2,234.12	2,245.73	2,252.47	2,264.08
NTPC	NTPC Limited	116.45	116.75	117.25	117.55	118.05	118.35	118.85
HCLTECH	HCL Technologies Limited	1,140.73	1,144.37	1,142.43	1,146.07	1,144.13	1,147.77	1,145.83
INDUSINDBK	IndusInd Bank Limited	1,345.47	1,353.43	1,363.97	1,371.93	1,382.47	1,390.43	1,400.97
RELANCE	Reliance Industries Limited	1,446.45	1,459.55	1,459.80	1,472.90	1,473.15	1,486.25	1,486.50
BAJAJ-AUTO	Bajaj Auto Limited	3,176.50	3,200.75	3,176.50	3,200.75	3,176.50	3,200.75	3,176.50
BAIFINANCE	Bajaj Finance Limited	4,153.13	4,176.07	4,163.68	4,186.62	4,174.23	4,197.17	4,184.78
ZEEL	Zee Entertainment Enterprises Limited	286.35	289.65	291.70	295.00	297.05	300.35	302.40
CIPLA	Cipla Limited	448.30	455.65	457.30	464.65	466.30	473.65	475.30
BAJAJFINSV	Bajaj Finserv Limited	9,007.50	9,036.50	9,068.00	9,097.00	9,128.50	9,157.50	9,189.00
SBIN	State Bank of India	316.83	320.42	322.68	326.27	328.53	332.12	334.38
ADANIAPORTS	ADANIAPORTS	364.90	365.60	366.05	366.75	367.20	367.90	368.35
COALINDIA	Coal India Limited	200.77	201.38	200.77	201.38	200.77	201.38	200.77
GRASIM	Grasim Industries Limited	714.13	732.07	750.03	767.97	785.93	803.87	821.83
BHARTIARTL	Bharti Airtel Limited	373.40	384.70	397.95	409.25	422.50	433.80	447.05
POWERGRID	Power Grid Corporation of India Limited	185.33	186.52	188.63	189.82	191.93	193.12	195.23
MARUTI	Maruti Suzuki India Limited	7,084.03	7,117.02	7,111.03	7,144.02	7,138.03	7,171.02	7,165.03
TATAMOTORS	Tata Motors Limited	170.83	171.47	170.83	171.47	170.83	171.47	170.83
BPCL	Bharat Petroleum Corporation Limited	509.67	514.83	517.67	522.83	525.67	530.83	533.67
GAIL	GAIL (India) Limited	122.30	123.00	123.85	124.55	125.40	126.10	126.95
HEROMOTOCO	Hero MotoCorp Limited	2,509.20	2,527.60	2,515.70	2,534.10	2,522.20	2,540.60	2,528.70
HINDALCO	Hindalco Industries Limited	183.78	186.17	190.08	192.47	196.38	198.77	202.68
M&M	Mahindra & Mahindra Limited	572.30	576.20	574.80	578.70	577.30	581.20	579.80
VEDL	Vedanta Limited	140.97	141.98	142.87	143.88	144.77	145.78	146.67
TATASTEEL	Tata Steel Limited	385.13	390.77	401.33	406.97	417.53	423.17	433.73
JSWSTEEL	JSW Steel Limited	241.73	243.82	246.98	249.07	252.23	254.32	257.48
EICHERMOT	Eicher Motors Limited	21,265.00	21,347.00	21,416.00	21,498.00	21,567.00	21,649.00	21,718.00

End of the Report.....

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